



Checklist for a successful closing

Avoid problems at your closing by using this simple checklist.

- □ Fill out your closing control sheet.
- ☐ Provide payoff information from the seller.
- ☐ Provide Social Security numbers to eliminate additional requirements. This often is necessary when ordering payoffs.
- ☐ Is there a homeowners' association? If so, please provide its name and number. Is there a subassociation?
- ☐ Is there an estate/trust? Is there an attorney?
- ☐ Have one of the sellers passed away? Were they in title as joint tenants or tenants in common?
- ☐ Provide all amend/extends and counterproposals.
- ☐ Provide the inspection resolution. Are there any items to be credited or escrows to be held?
- ☐ Is this going to be a mail out to the buyer or seller?
- ☐ Commission Disbursement: are you holding, withholding or bringing earnest money to closing?
- Power of attorney? Let us know.
- ☐ Is this a §1031 exchange and, if so, what is the name of the company?



Contact us for more information on the escrow process, and to learn more about our company.



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